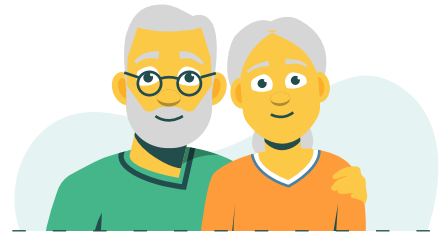


# Financial Conversation Starters for Retiring Parents



How do you feel about your life in retirement? (Excited? Nervous? Stressed? Content?)

What is your ideal retirement lifestyle? Do you feel it's attainable? Why or why not?

Where do you plan to live in retirement?

Are you planning to work in retirement?

Have you created a budget for monthly spending in retirement?

Are you prepared for any unexpected medical expenses?

Have you updated your estate documents recently? Where do you store them?

What are your least favorite financial tasks? What can I do to help make them easier?

